



# GERBER YUNIQUEPLM

## Partner Permissions V10 User Guide

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## 1. OVERVIEW

The Gerber srmOn user, also known as the Partner, can view shared Styles, Tech Packs, and more.

Beginning with Gerber YuniquePLM V10, all Gerber srmOn Partner users will no longer have access to the srmOn site since it has been decommissioned.

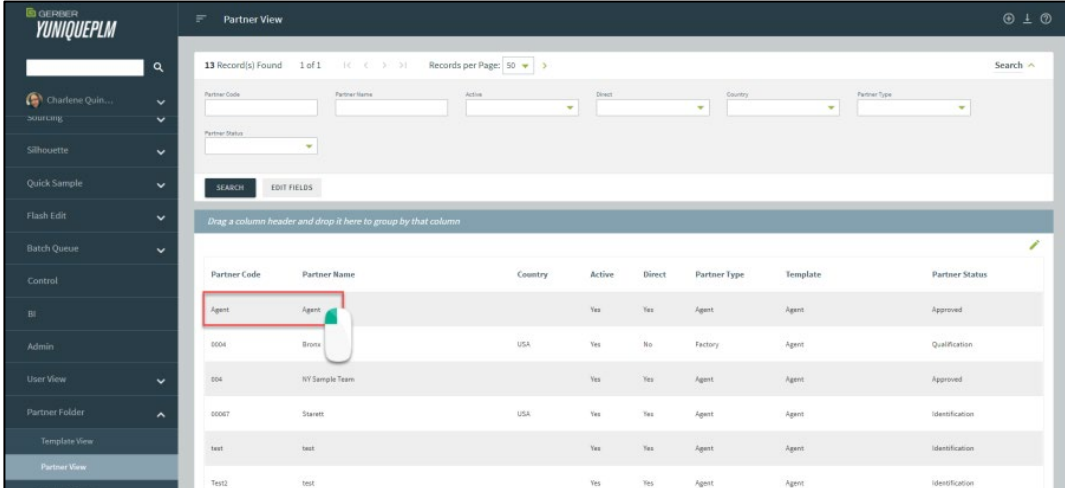
## 2. GERBER YUNIQUEPLM ADMIN ACCESS

Before a Partner can access Gerber YuniquePLM, an administrator must *create a partner*, *create a permission group*, *manage the permissions*, and share Styles so the Partner can view shared areas, such as Tech Pack and Sample Request, when they log in using their own Partner user profile.

*Note: The Gerber YuniquePLM user must add the partner contact to a permission group before the partner can log in. The partner contact must exist within the Partner Contact list before granting permissions. Please contact your Sales Representative if additional Partner Contact licenses are required.*

### 2.1 Creating and Locating a Partner

1. Log into Gerber YuniquePLM, select the **Partner Folder**, and then select **Partner View**.
2. Use the *search area* to locate a specific partner or *browse* through the list below the search area. Click a **partner** to view its contact list.



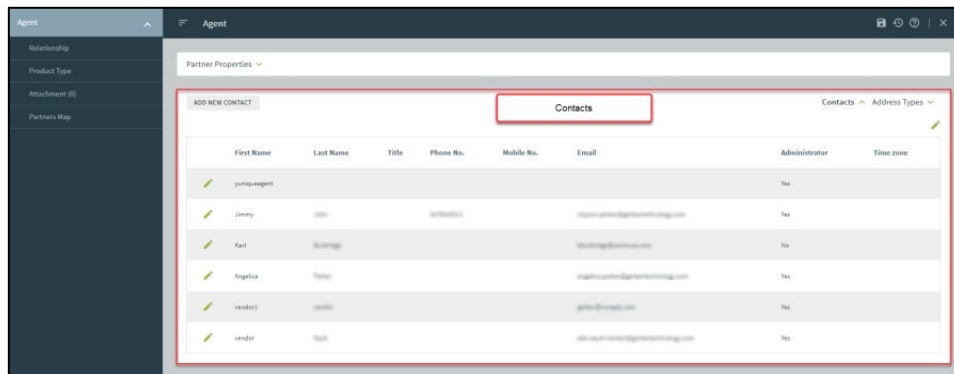
13 Record(s) Found 1 of 1 Records per Page: 50

Partner Code Partner Name Active Direct Country Partner Type Partner Status

Partner Code	Partner Name	Country	Active	Direct	Partner Type	Template	Partner Status
Agent	Agent		Yes	Yes	Agent	Agent	Approved
0004	Bronx	USA	Yes	No	Factory	Agent	Qualification
004	NY Sample Team		Yes	Yes	Agent	Agent	Approved
00007	Starrett	USA	Yes	Yes	Agent	Agent	Identification
test	test		Yes	Yes	Agent	Agent	Identification
Test2	test		Yes	Yes	Agent	Agent	Identification

- The contact list displays all partner contact users who can be granted access to Gerber YuniquePLM and permission to view Styles and Tech Packs. If a user is not listed, include a new partner contact user by selecting the **Add New Contact** button.

Note: A user **MUST** be listed within the contacts before being added to a permission group.

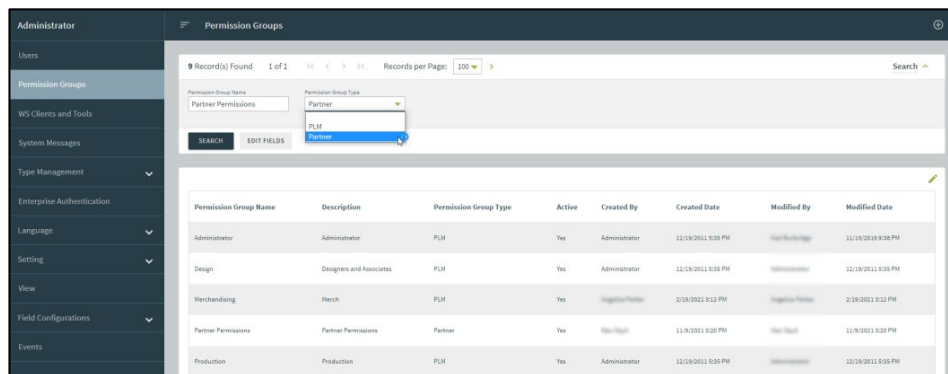


- After adding necessary partner users, close the window to return to the homepage.

## 2.2 Creating a Permission Group as a Gerber YuniquePLM User

A partner permissions group must be created to include the partners and grant specific permissions to the different areas of the system.

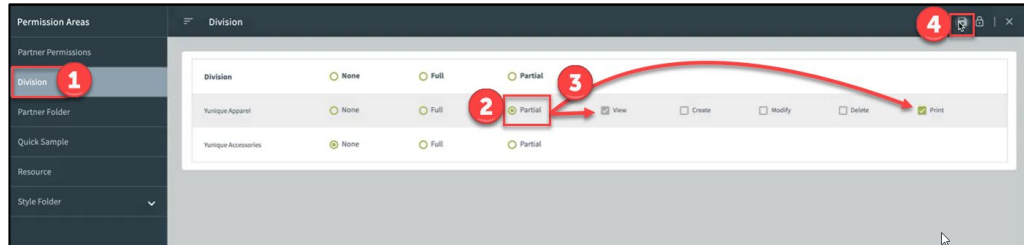
- Click the **Admin** section from the Home page.
- Select the **Permission Groups** section.



- Create a new permission user group by selecting the **plus** sign in the upper right-hand corner.
- Then **add a name, description (optional), group type, and active status**. Ensure the selected *Permissions Group Type* is **Partner**.



4. Press **save** to keep the changes.



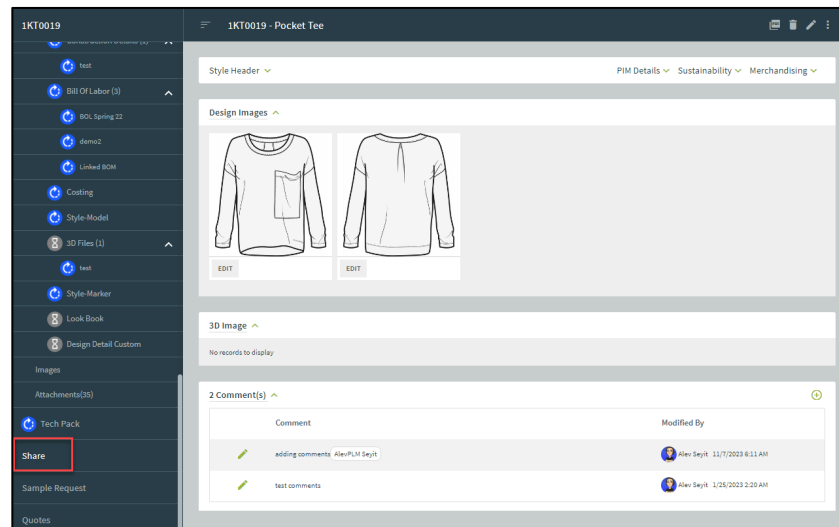
5. Repeat the process for the remaining areas, except the Resource area, as stated below.
  - a. **Resource:** Within the *Vendor Guidelines* row, select **Full**. Press **save** to keep the changes.

## 2.4 Share Styles

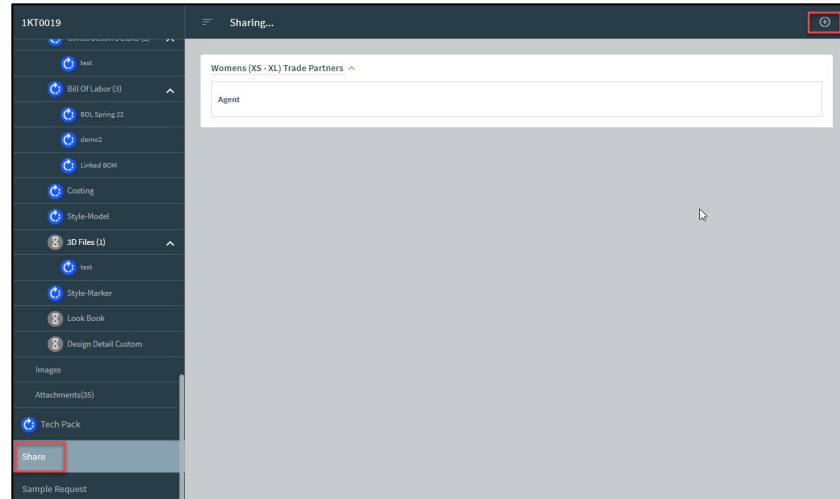
Gerber UniquePLM users must share Style workflows and Tech Packs so that the Partner can have viewing access. It is the same sharing process previously used in Gerber srmOn. Let's begin by sharing the Style workflows and then the tech packs.

### 2.4.1 Share Style Workflow

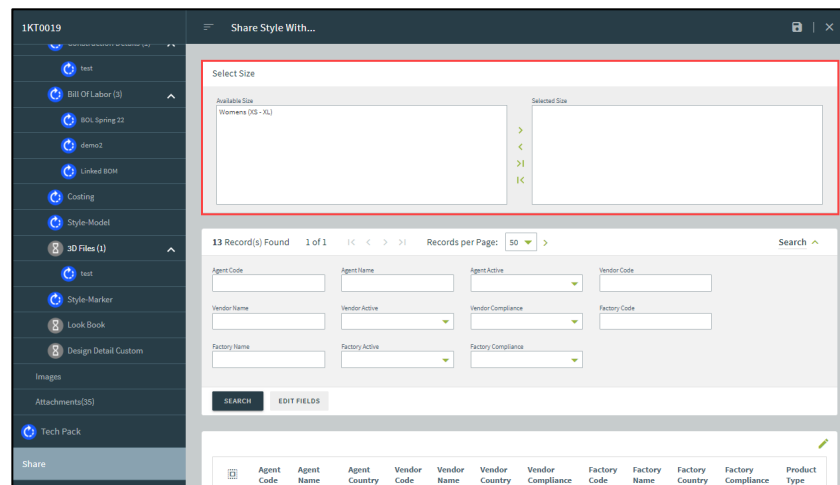
1. From the Gerber UniquePLM main page, click **Style**, then **Style Search**.
2. Locate and select a desired **Style** to share with the *Partner*.
3. Within the Style, scroll down and select **Share** to open its window.



4. Press the **add button** to open the *Share Style With...* page.

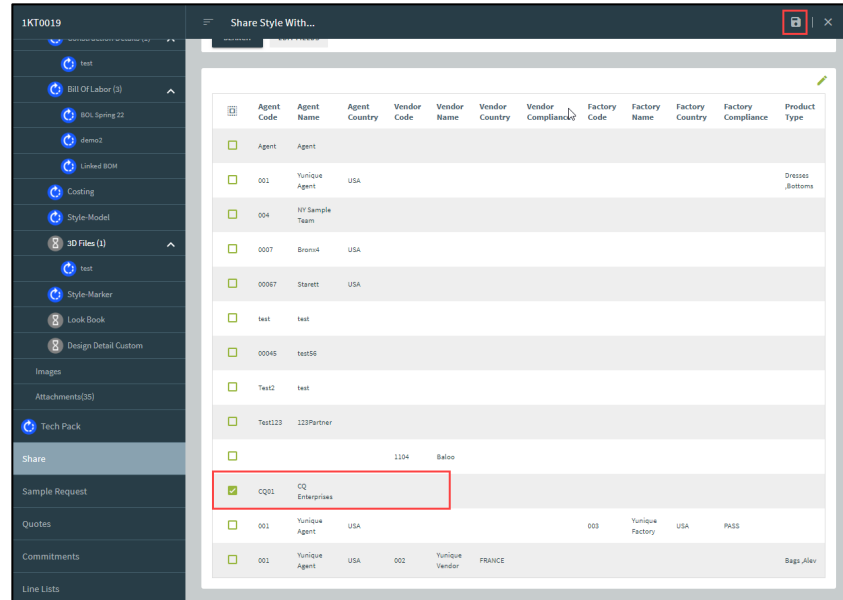


5. Use the arrows within the Select Size area to move a size from the available sizes box to the selected size.





6. Scroll down, select a desired Partner to share the style, then press **save**.

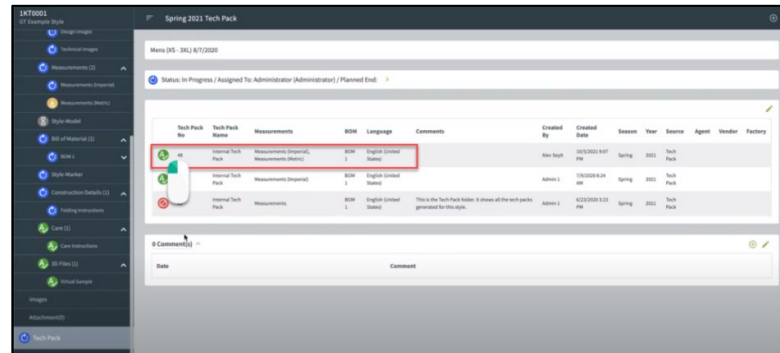


7. The page returns to the main Share page, displaying the newly added agent.

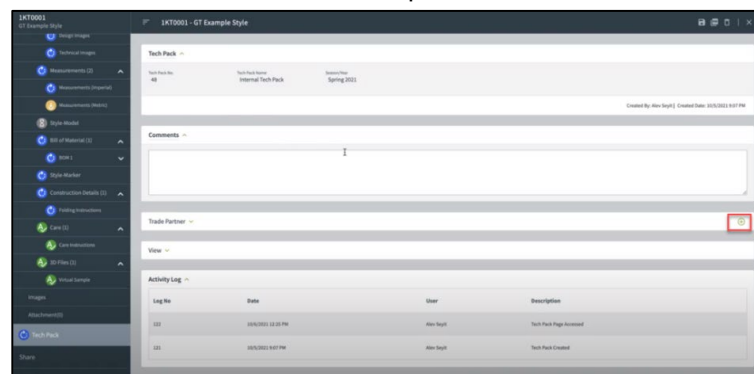
## 2.4.2 Share Tech Pecks

Users can share tech packs from either the Style's Tech Pack or Share workflows.

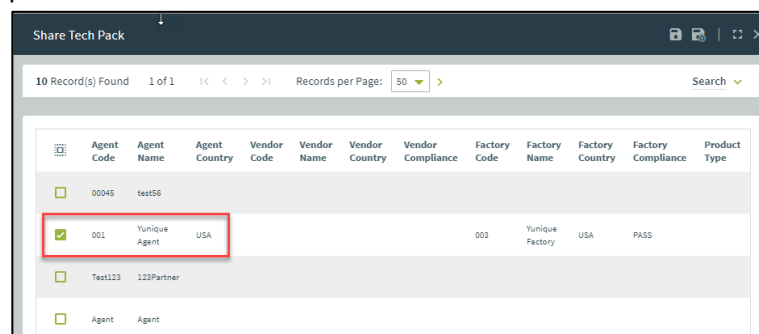
1. Click Tech Pack in the left-hand navigation bar within the Style.
2. Select a Tech Pack to share with a Partner.



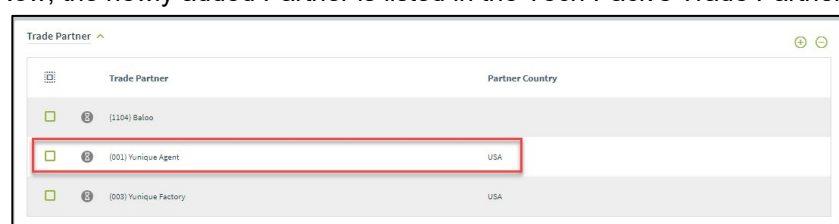
3. Click **Add** within the Trade Partner panel.



4. The Share Tech Pack window opens. Select a trade partner to share, then press save and close.



5. Now, the newly added Partner is listed in the Tech Pack's Trade Partner panel.



### 3. PARTNER USER ACCESS

Partner users can now log in to Gerber YuniquePLM and view shared areas like the Style and Tech Pack. Partner admins can also create new partner users and manage permissions.

#### 3.1 Login

New partner users will receive an email from [noreply@gerbertechnology.com](mailto:noreply@gerbertechnology.com) stating an account has been created for you. It also contains your new username and password. Existing partner users can proceed with logging in.

1. Enter your **username** and **password**, then press **Logon**.

*Note: Forgot your password? Use the link to obtain a new one.*

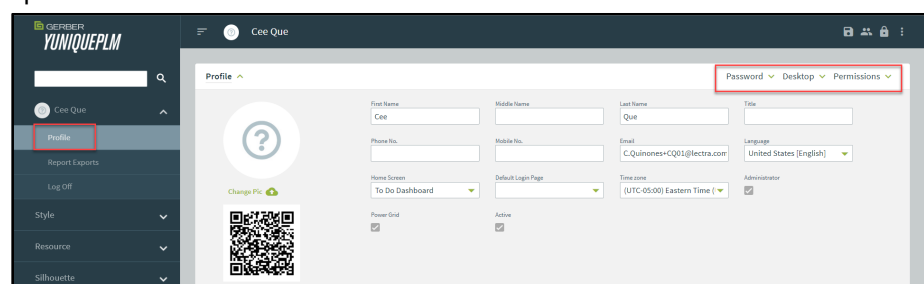


#### 3.2 User Profile

Partner users can view their profile information and view generated reports. The **Profile** allows users to configure the appearance of their home screen, view their profile properties, manage their account password, and view user permissions. While the **Report Exports** section lists all generated reports for tech pack previews, BI folder and Sample/Material Requests.

##### 3.2.1 Profile

1. After logging into Gerber YuniquePLM, select the **Username** to expand and then select the **Profile** link within the drop-down. The user's profile screen opens.

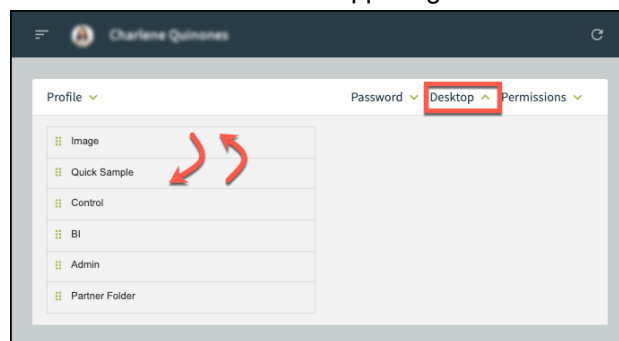




### 3.2.3 Desktop

A sortable list of the main navigation areas is available to be repositioned to the user's preference.

1. Select the **Desktop** link to configure the user's desktop appearance.
2. Users may modify the ribbon by rearranging the PLM modules. To do so, **drag and drop** the available modules to the desired position, repeating this process for each module.
3. Press the **reset icon** in the upper right corner to revert to the default view.



### 3.2.4 Permissions

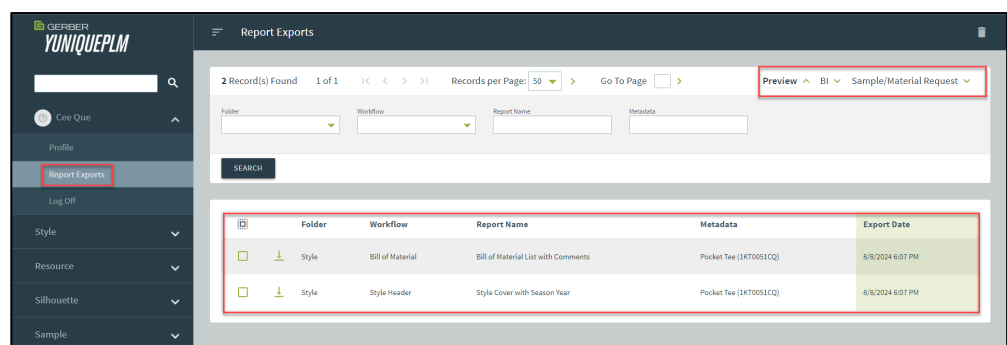
Partner users can view the area where the administrator has given permission. The **Permission** link displays a summary of workflow pages the user can view. Only Gerber YuniquePLM Admin or Partner Admin access users may set up or edit permissions.

Image Folder	Access Type	View	Create	Modify	Delete	Print
Quick Sample	Full	Yes	Yes	Yes	Yes	Yes
Control Panel	Access Type	View	Create	Modify	Delete	Print
Alternates	Full	Yes	Yes	Yes	Yes	Yes
Class Range	Full	Yes	Yes	Yes	Yes	Yes
Generic Report Logo	Full	Yes	Yes	Yes	Yes	Yes

### 3.2.5 Report Exports

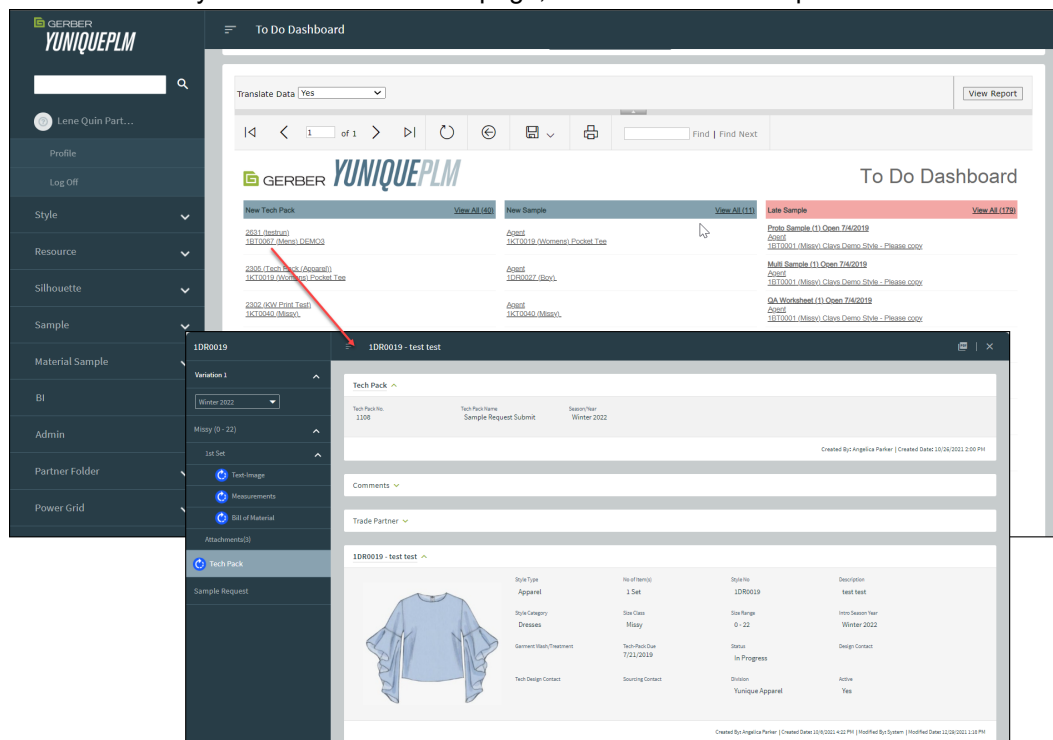
There is now a centralized location for users to easily retrieve generated reports such as Tech Pack, BI Folder reports and Sample or Material Requests. The reports are available for 24 hours.

1. Select the **Username** to expand its menu, then select the **Report Exports** link within the drop-down. The report export screen opens.
2. Click either the **Preview**, **BI folder** or **Sample/Material Requests** to view and download each of the reports.



### 3.3 To Do Dashboard Home Screen

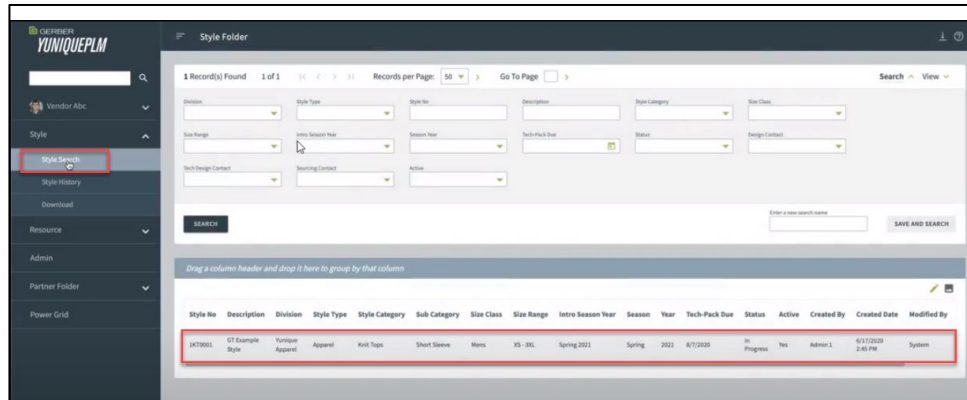
Upon logging in, the Partner user will see a To Do Dashboard. This page lists all shared items, and the user can click a link to navigate to each item. For example, clicking on a Tech Pack will take the user to a Style Folder's Tech Pack page, where the user can preview and download a PDF.



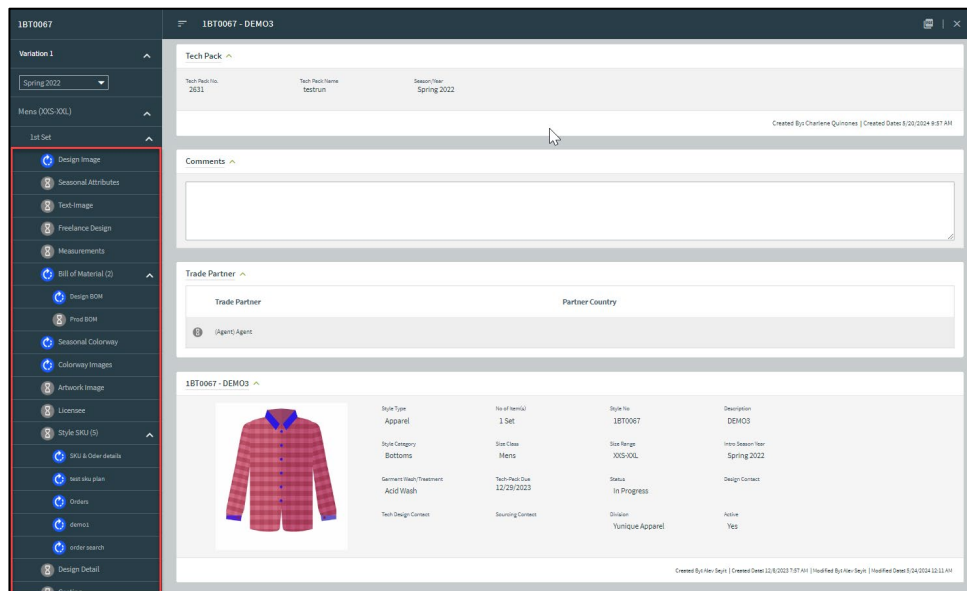
### 3.4 Style Folder

The partner user can view shared style workflows within the Style Folder. They can also create and download tech packs, while also having edit capabilities within the shared Style workflows, such as the measurement, freelance, and *text-image*.

1. Select **Style** and **Style Search**.



2. Choose a **Style** to view its Style workflows. *Note: Gerber YuniquePLM users can share Style workflow pages with a Partner user. In addition, the Partner can edit the content of the shared pages for the Gerber YuniquePLM user to see if they have appropriate permissions.*



Note: Partner users with edit permissions may modify the *measurement*, *text-image* and *freelance design* pages using the edit icon on the upper right hand corner. Users can make modifications to the page in edit mode, as shown in the measurements example image below.

The screenshot shows a 'specs' interface with a table of measurements. A red box highlights the tolerance and size columns for the 'Front Length' measurement (MO005).

POM	Description	Heading	Show Sort ID	+Tol	-Tol	XSSS Extra ...	S Small	M Medium	L Large	XL Extra ...
MO005	Front Length			1/8	-1/8	-1.5/1.8	-1/8	7/8	-5/8	1/4
MO010	Center Front Length			1/8	-1/8	-1/4	-1/4	3	1/4	1/4
MO029	Neck Depth			1/8	-1/8	-1/4	-1/4	5	1/4	1/4
MO090	Shoulder Width			1/4	-1/4	-1	-1	8	1	1
MO070	Chest Width			1/4	-1/4	-1	-1	8	1	1
MO060	Waist Width			1/4	-1/4	-1	-1	7	1	1
MO085	Bottom Opening			1/4	-1/4	-1	-1	0	1	1
MO120	Collar Height			0	0	0	0	0	0	0

3. Select **Tech Pack** from the left-hand side, and then click on a shared Tech Pack to view it.

Note: Tech Packs must be shared by the admin before they are listed here.

The screenshot shows the 'Spring 2022 Tech Pack' interface. A table lists tech packs, with one entry highlighted by a red box.

Tech Pack No	Tech Pack Name	Measurements	BOM	Language	Comments	Created By	Created Date	Season	Year	Source
2851	testrun			English (United States)		Charlene Quinones	5/20/2024 9:37 AM	Spring	2022	Tech Pack



4. The Tech Pack opens, and now the Partner user can download the PDF by pressing the **Preview** button. *Note: A click from the To Do Dashboard will open to the Style's Tech Pack preview page.*

The screenshot shows the Gerber YuniquePLM interface for a Tech Pack. The sidebar on the left contains various navigation options, with 'Tech Pack' highlighted. The main content area displays the Tech Pack details for '1BT0067 - DEMO3'. The interface includes a table for Tech Pack information, a comments section, a Trade Partner section, and a detailed Tech Pack summary with a product image of a red and blue plaid shirt.

Tech Pack No.	Tech Pack Name	Season/Year
2631	testrun	Spring 2022

Created By: Charlene Quirones | Created Date: 5/20/2024 9:57 AM

**Trade Partner**

Trade Partner	Partner Country
(Agent) Agent	

**1BT0067 - DEMO3**

Style Type	No. of Item(s)	Style No.
Apparel	1 Set	1BT0067

Description	Style Category	Size Class
DEMO3	Bottoms	Mens

Size Range	Intro Season Year	Garment Wash/Treatment
XXS-XXL	Spring 2022	Acid Wash

Tech-Pack Due	Status	Design Contact
12/28/2023	In Progress	

Tech Design Contact	Sourcing Contact	Division
		Yunique Apparel

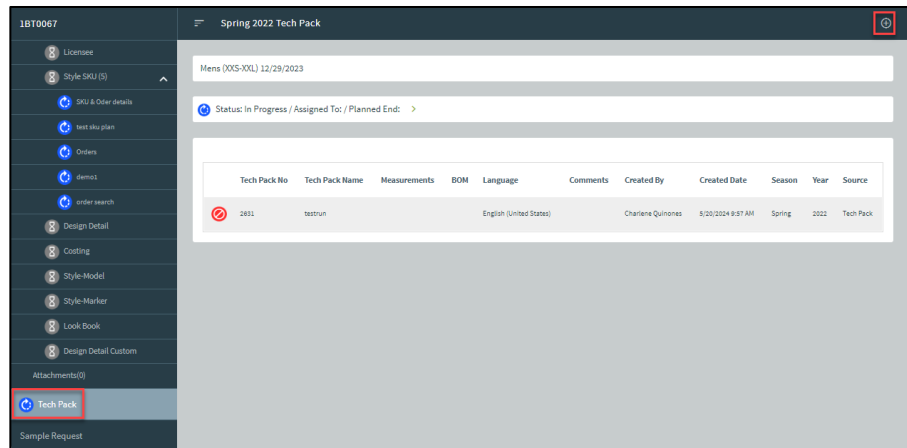
5. Click on the downloaded Tech Pack to open and preview the document.

The screenshot shows the Gerber YuniquePLM PDF viewer interface. The viewer displays a preview of the Tech Pack PDF document. The cover page includes a table of Tech Pack information and a large image of the red and blue plaid shirt. The interface also shows a sidebar with navigation options and a main content area with a table of Tech Pack information and a large image of the shirt.

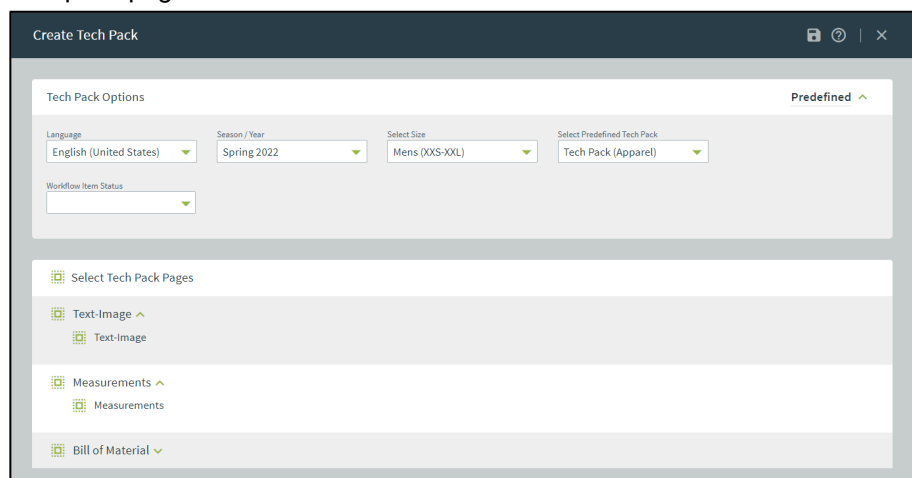
Tech Pack Type	Apparel	No. of Item(s)	1 Set	Intro Season Year	Spring 2022
Tech Pack No.	1BT0067	Description	DEMO3	Season Year	Spring 2022
Style No.		Style Category	Bottoms	Size Class	Mens
Style Category		Size Range	XXS-XXL	Status	In Progress
Garment Wash/Treatment	Acid Wash	Tech-Pack Due	12/28/2023	Design Contact	
Design Contact		Tech Design Contact		Sourcing Contact	
Owner	Active	Created By	Alex Bayk		

### 3.4.1 Create a Tech Pack

1. Click the **Tech Pack** link within the left navigation.
2. Press the **add** button to create a new tech pack in a separate tab.



3. The *Create New Tech Pack window opens*. Ensure the required selections are made within each drop-down menu, then select one, some, or all of the tech pack pages.



4. Press **save**, and the tab closes.

- Refresh the Tech Pack page or click the Tech Pack link to reveal the newly created tech pack.

1BT0067

Spring 2022 Tech Pack

Mens (XXS-XXL) 12/29/2023

Status: In Progress / Assigned To: / Planned End: >

Tech Pack No	Tech Pack Name	Measurements	BOM	Language	Comments	Created By	Created Date	Season	Year	Source
2697	Tech Pack (Apparel)		Design BOM, Prod BOM	English (United States)		Lene Quin Partner	6/12/2024 5:25 PM	Spring	2022	Tech Pack
2631	testrun			English (United States)		Charlene Quinones	5/20/2024 9:57 AM	Spring	2022	Tech Pack

Attachments(0)

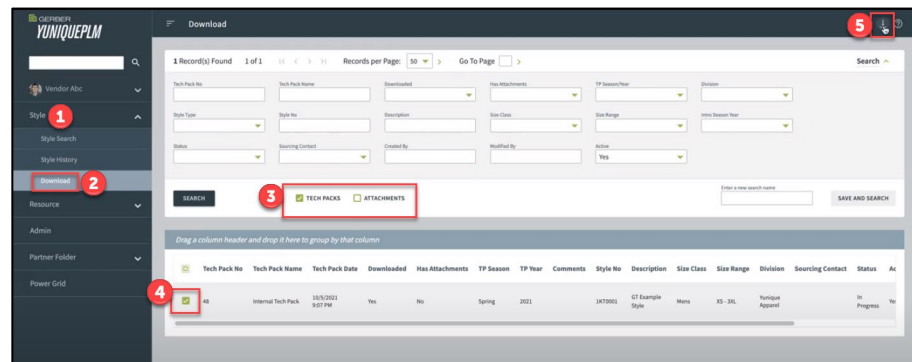
Tech Pack

Sample Request

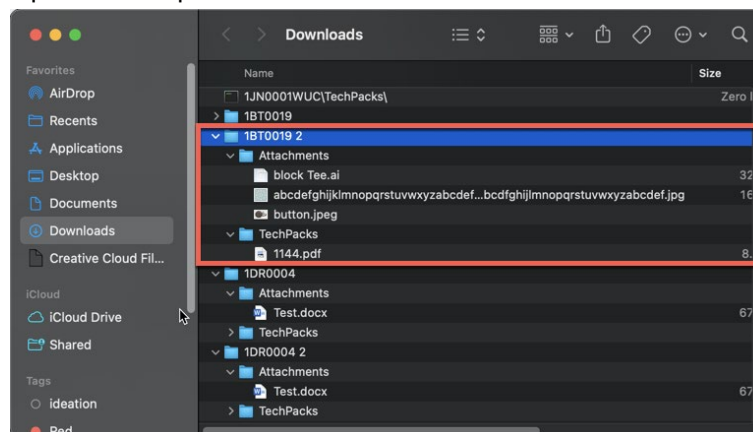
### 3.4.2 Download Tech Packs & Attachments

Users can also access shared tech packs and attachments already generated and ready for download.

1. Click on **Style**.
2. Select **Download** from the left-hand side.
3. Click on **Tech Packs** or **Attachments** to view a list of available files.
4. Check one or more desired Tech Packs or Attachment boxes from the list to download.
5. Press the **Download** button.



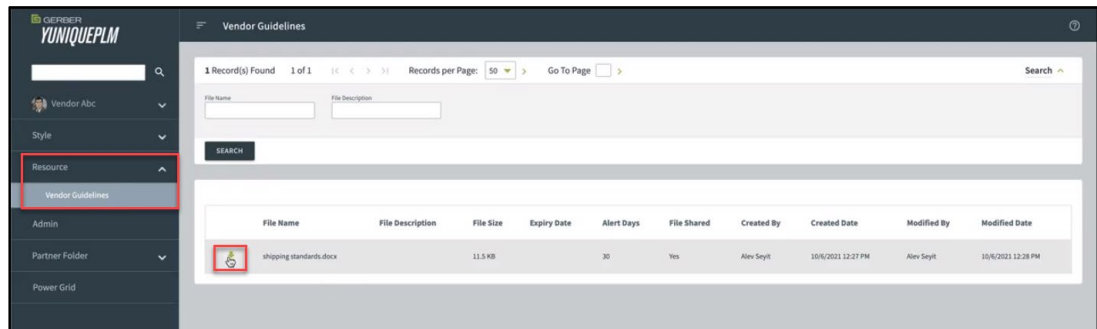
6. Open the computer's **Downloads** folder to view the files.



### 3.5 Resource

Users may also download attachments from the Resource Folder's various shared folders.

1. Click **Resource**, then *Vendor Guidelines\**.
2. Select a file to **download** by pressing the arrow icon.

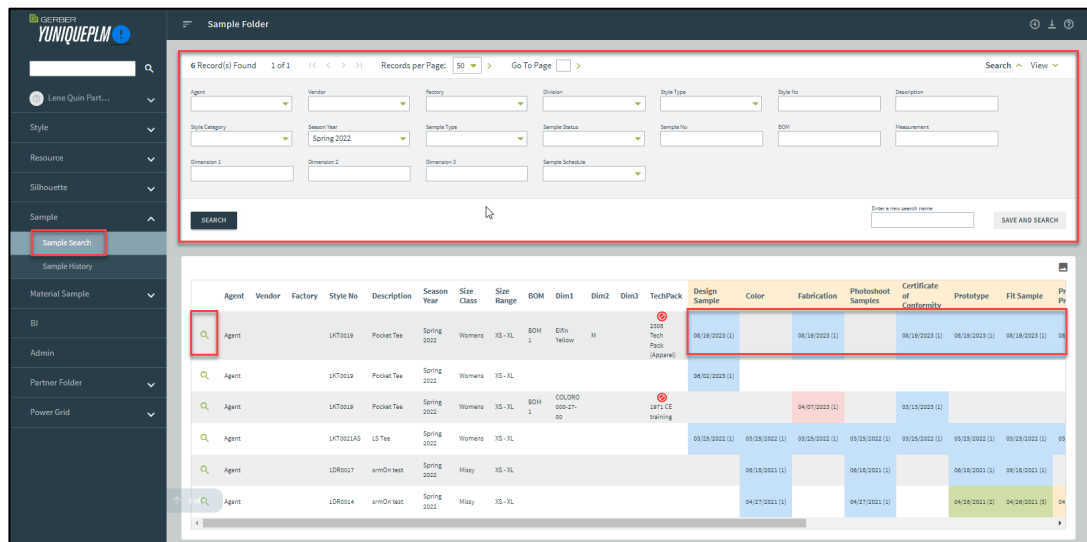


\*Note: Folder names may vary based on user's configuration of the system.

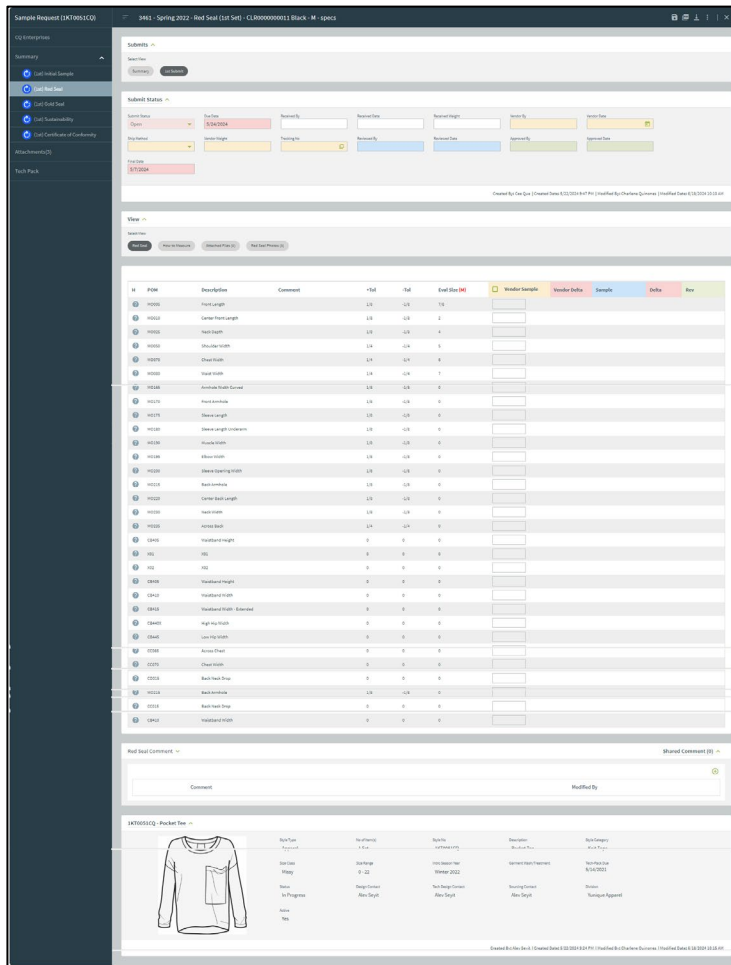
### 3.6 Sample Request - Sample Folder Sharing

Partner users may view shared Sample Requests

1. Click Sample, then Sample Search.
2. Use the search and view area to locate a particular sample. Then select a sample by clicking within its field, magnifying glass or edit button based on the current view.



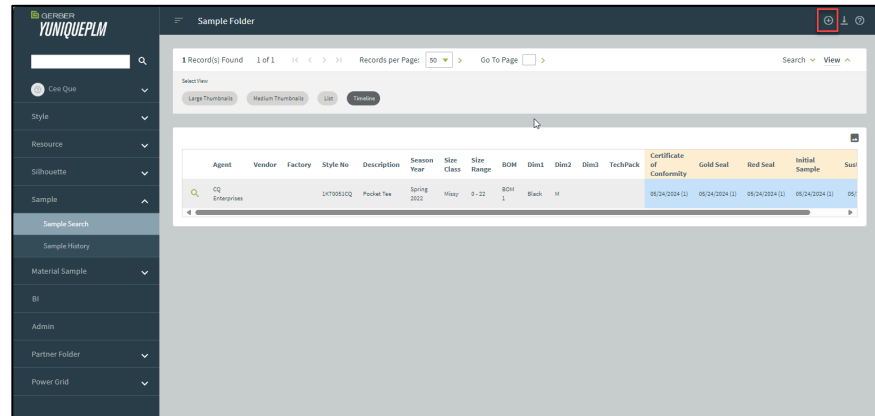
3. The Sample Request page opens. This is also the page you will see upon clicking the Sample Request link from the *To Do Dashboard*.
4. Partner users may select any of the sample's listed under the Summary section. Review submits, select different views, make minor modifications to the vendor sample column and add comments to share with the Gerber YuniquePLM user.



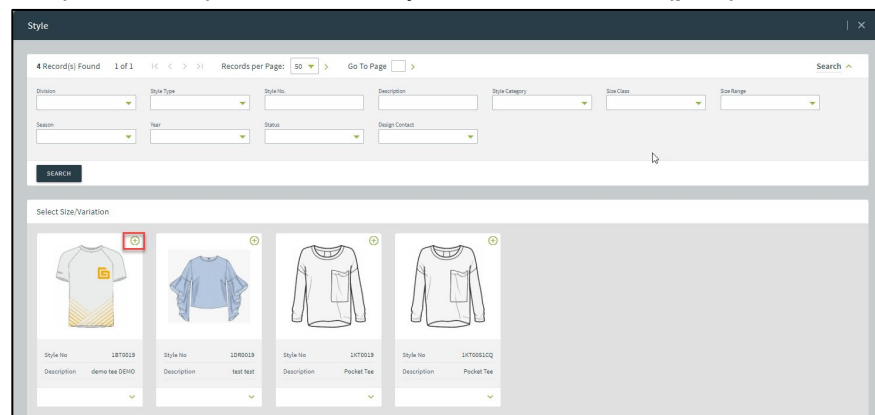
### 3.6.1 Create a Sample Request

Partner users with permissions may have access to the Sample Search area.

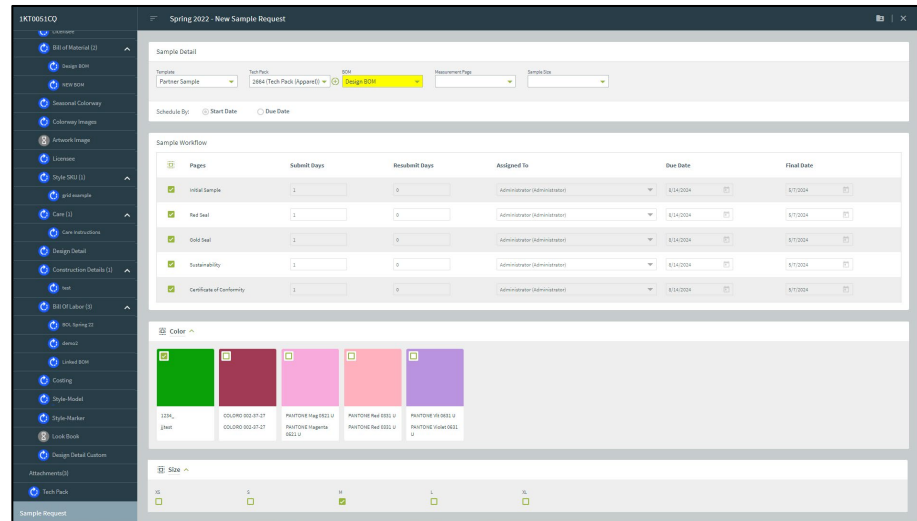
1. Click the **Sample Search** link within the left navigation.
2. Press the **new** button to create a new sample request.



3. A separate tab opens. Select a Style's **size/variation's (plus)** button.



- The New Sample Request window opens. Choose the desired **Template**. Users may opt to select a *Tech Pack*, *Style BOM* or *Measurement* page to associate with this sample request.



- Press the **Share** folder icon.
- The page closes and returns to the main Sample Folder - Sample Search page.





### 3.7 Material Sample Folder - Material Request

Partner users may view shared Material Requests.

1. Click **Material Sample**, then **Material Sample Search**.
2. Use the **search** and **view** area to locate a particular sample. Then select a sample by clicking within its field, magnifying glass or edit button based on the current view.
3. The Material Request page opens. This is also the page you will see upon clicking the Material Request link from the *To Do Dashboard*.

The screenshot displays the 'Material Request' interface. On the left, there is a sidebar with navigation options like 'All Colors', 'List Testing', 'List Quality', and 'List Lab Dip'. The main area shows a 'Summary' section with a table of material samples. The table has the following columns: Color, Approval Status, Color Name, Color Code, Treatment, Supplier Color Code, Supplier Color Name, Duty, Freight, Lead Time, Minimum, Vendor Price, Negot'ed Price, Date Sent, and Purchase UOM. Below the table, there is a section for 'KNT00002 - knit Fabric' which includes a small image of the fabric and a table of material properties.

Color	Approval Status	Color Name	Color Code	Treatment	Supplier Color Code	Supplier Color Name	Duty	Freight	Lead Time	Minimum	Vendor Price	Negot'ed Price	Date Sent	Purchase UOM
Red	In Progress	Brick Red	Brick Red	Anti-Microbial			0.00	0.00			0.0000	0.0000		
Red	In Progress	Brick Red	Brick Red	Silicone			0.00	0.00			0.0000	0.0000		
Red	In Progress	Brick Red	Brick Red	Waterproof			0.00	0.00			0.0000	0.0000		
Purple	In Progress	Periwinkle	Periwinkle	Anti-Microbial			0.00	0.00			0.0000	0.0000		
Purple	In Progress	Periwinkle	Periwinkle	Silicone			0.00	0.00			0.0000	0.0000		
Purple	In Progress	Periwinkle	Periwinkle	Waterproof			0.00	0.00			0.0000	0.0000		

Below the table, there is a section for 'KNT00002 - knit Fabric' which includes a small image of the fabric and a table of material properties:

Material Type	Material ID	Material Name	Kit Type	Content
Knits	KNT00002	knit Fabric		70% Cotton, 25% Elastane, 5% Linen
Gauge	Weight	Yards/Box Count	Container Width	UOM
	190GSM			Each
Shrinkage	Vendor Price	Negot'ed Price	Production Mts	Production Lead Time
	0.0000	0.1000		

4. Partner users may select any of the material sample's listed under the Summary section like Testing, Quality and Lab Dip submits. Upload images to the Requested or Material Attachments section, select different views, and add comments to share with the Gerber YuniquePLM user. They may also fill in yellow areas designated for partner such as the vendor by dates, tracking details, supplier color details and pricing information.
5. Press **save** to keep any changes.

### 3.8 BI Folder

The BI (Business Intelligence) folder consists of 2 main groups: a dashboard and reports, which provides information and status updates on the different areas of business development.

To access the BI folder, click on the **BI** link within the left-hand navigation bar.

#### 3.8.1 Partner To Do Dashboard

The Partner To Do Dashboard displays an overall visual summary of the development status for shared Styles, Materials and Sample Requests.

Clicking on a shared workflow will open the item within the shared area.

The screenshot displays the 'To Do Dashboard' in the Gerber YuniquePLM system. The dashboard is organized into three main columns: 'New Tech Pack', 'New Sample', and 'New Comment'. Each column contains a list of tasks with their respective IDs, descriptions, agents, and factories. The 'New Comment' column is currently selected, showing a task with ID 149 and a description: '149 (Spring 2021) YBT001 (Missy) Alev Test Here is the new description that is a bit longer'.

New Tech Pack	New Sample	New Comment
<p>2598 (Tech Pack) 1K70059 (Women's) Demo partner style</p> <p>2599 (Tech Pack (Apparel)) 1K70060 (Women's) L&amp;S tee</p> <p>2128 (S) 1K70019 (Women's) Pocket Tee</p> <p>2110 (Sample Request Submit) 1K70019 (Women's) Pocket Tee</p> <p>1974 (CE trashing) 1K70019 (Women's) Pocket Tee</p> <p>2070 (K&amp;W Print Test) 1K70019 (Women's) Pocket Tee</p> <p>2039 (Tech Pack (Apparel)) 1B70026 (Men's) demo tee COPY</p>	<p>Yunique Agent/Yunique Factory 1K70019 (Women's) Pocket Tee</p> <p>Yunique Agent 1W70003 (Missy) Woven Tops</p> <p>Yunique Agent/Yunique Factory 1W70001 (Missy) Woven shirt</p> <p>Yunique Agent/Yunique Factory 1W70001 (Missy) Woven Tops</p> <p>Yunique Agent/Yunique Vendor 1B70002 (Missy) Alev Den-SCM</p> <p>Yunique Agent 1W70004 (Missy) Woven Tops</p> <p>Yunique Agent 1W70003 (Missy) Woven Tops</p>	<p>149 (Spring 2021) YBT001 (Missy) Alev Test Here is the new description that is a bit longer</p>

### 3.8.2 Style Change Log

*Style Change Log Detail Report/Dashboard* provides a detailed list view of changes made to styles. This dashboard can be filtered by *Style Category*, *Style Number*, a *specific date range* and *the user who made the change*.

Click on a change log line item from within the Style Change Log Detail Report to access the corresponding style workflow main page.

Style No.	Workflow Page	Field Name	Action	Changed By	Date/Time	Before	After	Status
1st Set	Style Header	Info: Season_Year	Update	Chunmei Guo	15-Jun-24 10:15 AM	Spring 2022	Winter 2022	
1st Set	Style Header	Size Range	Update	Chunmei Guo	15-Jun-24 10:15 AM	S, M, L	S, M, L	
1st Set	Style Header	Size Class	Update	Chunmei Guo	15-Jun-24 10:15 AM	Standard	None	
1st Set	Bill of Material	Color	Add	Chunmei Guo	15-Jun-24 10:14 AM		Red	In Progress
1st Set	Bill of Material	Color	Add	Chunmei Guo	15-Jun-24 10:14 AM		NAVYBLUE, MAROON, RED	In Progress
1st Set	Bill of Material	Color	Add	Chunmei Guo	15-Jun-24 10:14 AM		NAVYBLUE, MAROON, RED	In Progress
1st Set	Measurements	POU: CB:SS:Comst	Update	Chunmei Guo	15-Jun-24 10:11 AM		Red	In Progress

### 3.8.3 Style Change Log Summary

*Style Change Log Summary Report* provides a high-level overview for changes made for styles. It captures the # of changes made to the specific workflow page within the specific set of the style.

This Dashboard can be filtered by *Style Category*, *Style Number*, and *Date Range*.

Click on a Change Log summary line item to access the corresponding style workflow main page designating changes that have been made.

Style No.	Description	Workflow Page	Size Class	# of Changes
1st Set	Style Header			4
1st Set	Bill of Material			7
1st Set	Measurements			15

### 3.8.4 Material Request Shared Comment Summary

*Material Request Shared Comment Summary* dashboard captures a list of comments added to the available material requests in the application. For each material request, it captures a material thumbnail view, material number/name/type/content/colorway/workflow step, specific submit, and user who initiated the request and trade partner associated to the request.

This dashboard can be filtered by *Material Type*, *Material Number*, *Commented By*, *Workflow* and *Date Range*.

The screenshot shows the 'Material Request Shared Comments' dashboard. The interface includes a sidebar with navigation options and a main content area with search and filter controls. The main content area displays a table of material requests with columns for Material No, Material Name, Material Type, and Material Content. A specific material request is highlighted with a thumbnail and a comment.

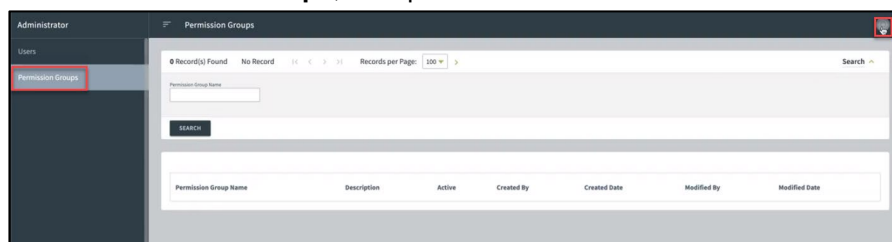
Material No	Material Name	Material Type	Material Content
921700002	Intl Fabric	Knits	70% Cotton, 25% Elastane, 5% Linen.

### 3.9 Admin Folder Access

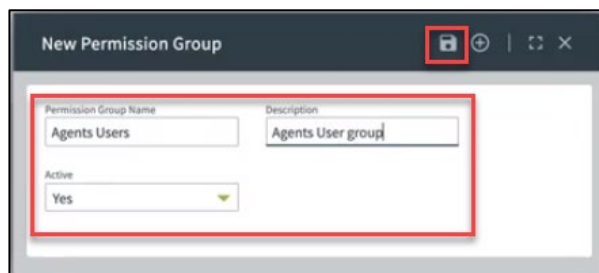
Partners, with administrative access, can create their own permission groups based on the partner group's overall permissions. Admins can also manage user access to designated areas.

For example, if a Gerber YuniquePLM user has granted a partner permission to all apparel styles, the partner can further define its contacts' permissions. For example, one user can access Knit Tops, whereas another can only view Woven bottoms.

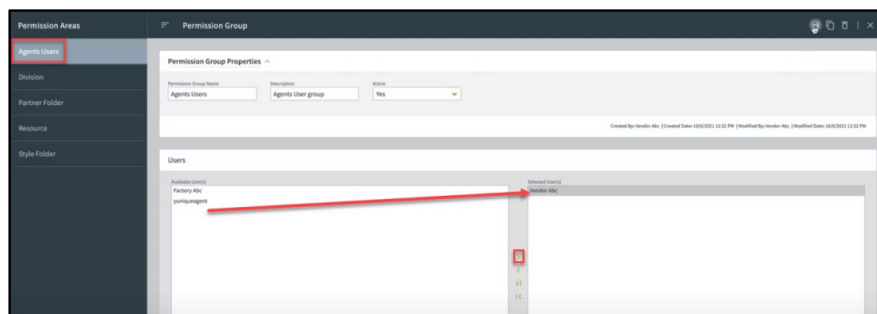
1. Select **Admin** from the main page.
2. Select **Permission Groups**, then press **new**.



3. The new permission group window opens. Please enter a **group name** and **description** within their respective fields, then press **save**.



4. A new window opens. Select **Agents Users** to view a list of *Users*.
5. Select a **user** from the *Available User(s)* list, then press the **right arrow** to move the user to the *Selected Users* list.



6. Press **save** to keep the changes and press **X** to close.
7. The Partner admin user can grant further permissions for each of their contact users to view areas like tops, bottoms, or both. Refer to the [Managing Permissions](#) section for more information.

### 3.10 Partner Folder

1. Click on the **Partner Folder** link then click on **Partner View**.

The screenshot shows the 'Partner View' interface. On the left, a sidebar contains navigation items: 'Lene Quin Part...', 'Style', 'Resource', 'Silhouette', 'Sample', 'Material Sample', 'BI', 'Admin', 'Partner Folder', 'Partner View', and 'Power Grid'. The main content area shows a search filter with '1 Record(s) Found' and '1 of 1' records. Below the search filter is a table with the following data:

Partner Code	Partner Name	Country	Active	Direct	Partner Type	Template	Partner Status
Agent	Agent		Yes	Yes	Agent	Agent	Approved

2. Select a **vendor** to view its partner properties.

The screenshot shows the 'Partner Properties' view for the 'Agent' partner. The form includes fields for Partner Code (Agent), Partner Name (Agent), Address, Address 2, Country, City, State, Postal Code, Phone No., and Fax No. Below the form is a table of contacts:

First Name	Last Name	Title	Phone No.	Mobile No.	Email	Administrator	Time zone	Locked	Active
Karl	Burbridge-2				kburbridge@svmusa.com	No		No	Yes
yuniqueagent						Yes		No	Yes
vendor	Sky/c				skyc@trivendor@gerbertechnology.com	Yes		No	Yes
Oleg	Pechenovsky SRH				oleg.pechenovsky-SmPRD@feabrics.com	Yes	(UTC-02:00) Helsinki, Kyiv, Riga, Sofia, Tallinn, Vilnius	No	Yes
Lene	Quin Partner				c.quinones+QuinPart@lectra.com	Yes	(UTC-05:00) Eastern Time (US & Canada)	No	Yes
vendor1	vendor				gerber+2@nongzi.com	Yes		No	Yes
Angela	Partner-3				angelica.parker+2@gerbertechnology.com	Yes		No	Yes

3. Click on a workflow to add, or remove any necessary details. Press **save** to keep any changes.

The screenshot shows the 'Partner Properties' view for the 'CQ01' partner. The form includes fields for Partner Code (CQ01), Partner Name (CQ Enterprises), Address, Address 2, Country, City, State (New York), Postal Code, Phone No., and Fax No. Below the form is a table of contacts:

First Name	Last Name	Title	Phone No.	Mobile No.	Email	Administrator	Time zone	Locked	Active
Cee	Que					Yes	(UTC-05:00) Eastern Time (US & Canada)	No	Yes

### 3.11 Power Grid

Partner users who have a license can access Power Grid.

1. Click on **Power Grid** from the left navigation bar, then select one of the listed options.

The screenshot shows the GERBER YUNIQUEPLM interface. On the left, a navigation menu includes options like Profile, Log Off, Style, Resource, Silhouette, Sample, Material Sample, BI, Admin, Partner Folder, and Power Grid (highlighted with a red box). The main area is titled 'To Do Dashboard' and contains a table of tasks. The tasks are organized into three columns: 'New Tech Pack', 'New Sample', and 'Late Sample'. Each task entry includes a date, a description, and a status. For example, under 'New Tech Pack', there are tasks like '2024 - Tech Pack (Agenda)' and '2024 - ION Print Test'. Under 'New Sample', tasks include '2024 - ION Print Test' and '1971 - ION Sample'. Under 'Late Sample', tasks include '1979 - ION Print Test' and '1978 - ION Print Test'.

2. The Power Grid details will open and vary from customer to customer.

The screenshot shows the 'POWERGRID' dashboard with several data visualization components. On the left, a navigation menu lists various planning and tracking functions. The main content area includes:
 

- 2022-23 Cat Mgn% Analysis:** A bar chart comparing 'Avg FOB Cost' and 'Avg Add On Cost' across various categories.
- 2022-23 Landed Cost Avg:** A horizontal bar chart showing landed costs for different manufacturing partners like Cherry Manufacturing, Clear Knit Mfg, Everest, Ranch Design Factory, Spring Line, Sunrise Manufacturing, and Young Chen Ltd.
- 2022-23 RFQ Metrics:** A summary of RFQ metrics for 2022 and 2023, including 'Approved Quotes' (105.00 for 2022, 11.00 for 2023) and 'RFQ's Issued' (105.00 for 2022, 29.00 for 2023).
- 2023 RFQ's by Partner:** A donut chart showing the distribution of RFQs across different partners.
- Capacity Plan:** A horizontal bar chart showing factory capacity plans for various partners and time periods.
- Factory CAP's:** A bar chart showing capacity for specific factories like Cherry Manufacturing, Clear Knit Mfg, Maple Leaf Wovens, Premium Textile Mills Limited, Spring Line, and Sunrise Manufacturing.
- QA Defect Analysis:** A small chart showing defect types like 'Back Tick (missing, misplaced, etc.)' and 'Defective Stitching'.
- Seasonal Unit Plan Category Analysis:** A chart showing unit plan categories for different seasons.